(English Translation)

May 13, 2011

IHI Corporation
Toyosu IHI Bldg.

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To Whom It May Concern:

<u>DAMAGE ARISING FROM TOHOKU EARTHQUAKE AND RESPONSIVE ACTION</u> (FOURTH REPORT)

We express our heartfelt sympathy to all persons affected by the Tohoku Earthquake. We pray for the earliest possible recovery of the devastated area.

Following our announcement of April 19, 2011, we hereby report the impact on us of the earthquake, as follows.

Notes

Status of damaged main manufacturing facilities

• IHI Corporation, Soma No. 1 Aero-EngineWorks, Soma No. 2 Aero-EngineWorks (Items produced: parts for aero engines, gas turbines and space development equipment)

The above facilities were shut down due to damage caused by the earthquake; however, following resumption on March 29 of operations at some buildings, we have resumed operations at all buildings on April 19, and as a result of putting all our efforts in undertaking repairs, the above facilities have now fully recovered.

Moving forward, we will put our efforts in recovering from the past production delay.