

(Translation purposes only)

Cover page

Document title	Amendment Report for Annual Securities Report
Clause of stipulation	Article 24-2, paragraph 1 of the Financial Instruments and Exchange Act
Place of filing	Director-General of the Kanto Local Finance Bureau
Filing date	August 12, 2016
Fiscal year	199th term (from April 1, 2015 to March 31, 2016)
Company name	株式会社 I H I (Kabushiki Kaisha IHI)
Company name in English	IHI Corporation
Title and name of representative	Tsugio Mitsuoka, President and Chief Operating Officer
Address of registered head office	1-1, Toyosu 3-chome, Koto-ku, Tokyo, Japan
Telephone number	+81-3-6204-7065
Name of contact person	Yasuaki Fukumoto, Manager, Accounting Group, Finance & Accounting Div.
Nearest place of contact	1-1, Toyosu 3-chome, Koto-ku, Tokyo, Japan
Telephone number	+81-3-6204-7065
Name of contact person	Yasuaki Fukumoto, Manager, Accounting Group, Finance & Accounting Div.
Place for public inspection	Tokyo Stock Exchange, Inc. (2-1, Nihonbashi Kabutocho, Chuo-ku, Tokyo) Nagoya Stock Exchange, Inc. (8-20, Sakae 3-chome, Naka-ku, Nagoya-city) Securities Membership Corporation Fukuoka Stock Exchange (14-2, Tenjin 2-chome, Chuo-ku, Fukuoka-city) Securities Membership Corporation Sapporo Securities Exchange (14-1, Minamiichijo-nishi 5-chome, Chuo-ku, Sapporo-city)

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1. Reason for filing Amendment Report for Annual Securities Report

IHI Corporation here files the Amendment Report for Annual Securities Report to amend a part of the Annual Securities Report for the 199th fiscal term (April 1, 2015 through March 31, 2016) which was filed on June 24, 2016 according to the article 24-2, paragraph 1 of the Financial Instruments and Exchange Act.

2. Amended Part

[Consolidated financial statements]

1. Consolidated financial statements

Notes to consolidated financial statements

(Consolidated balance sheet)

- *4. Notes receivable - trade discounted in the ordinary course of business and notes receivable - trade endorsed in the ordinary course of business

3. Amendment to be made

The amended part is underlined.

[Consolidated financial statements]

1. Consolidated financial statements

Notes to consolidated financial statements

(Consolidated balance sheet)

(As reported)

(Omitted)

- *4. Notes receivable - trade discounted in the ordinary course of business and notes receivable - trade endorsed in the ordinary course of business

	(Millions of yen)	
	March 31, 2015	March 31, 2016
Notes receivable - trade discounted in the ordinary course of business	200	<u>246</u>
Notes receivable - trade endorsed in the ordinary course of business	1	141

(As amended)

(Omitted)

- *4. Notes receivable - trade discounted in the ordinary course of business and notes receivable - trade endorsed in the ordinary course of business

	(Millions of yen)	
	March 31, 2015	March 31, 2016
Notes receivable - trade discounted in the ordinary course of business	200	<u>264</u>
Notes receivable - trade endorsed in the ordinary course of business	1	141