

To all related parties:

**IHI Corporation**

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**(Amendments / Amendments of Numerical Data)**

**Notice Regarding Partial Amendments of “CONSOLIDATED FINANCIAL REPORT FOR THE FISCAL YEAR ENDED MARCH 31, 2021 <IFRS>”**

IHI Corporation hereby announces that it has made partial amendments to “CONSOLIDATED FINANCIAL REPORT FOR THE FISCAL YEAR ENDED MARCH 31, 2021 <IFRS>” which was announced on May 13, 2021, as follows. Amendments are underlined.

**I. 3. CONSOLIDATED FINANCIAL STATEMENTS AND NOTES THERETO**

**(4) CONSOLIDATED STATEMENT OF CASH FLOWS**

[Before amendments]

	(Millions of yen)	
	Fiscal year ended March 31, 2020	Fiscal year ended March 31, 2021
<b>Cash flows from operating activities</b>		
Profit before tax	29,182	27,617
Depreciation, amortization and impairment losses	77,261	<u>80,172</u>
Finance income and finance costs	3,360	3,442
Share of loss (profit) of investments accounted for using equity method	12,303	1,933
Loss (gain) on sale of property, plant and equipment, intangible assets and investment property	(4,409)	(26,312)
Decrease (increase) in trade receivables	(6,359)	(3,076)
Decrease (increase) in contract assets	(8,711)	(9,178)
Decrease (increase) in inventories and prepayments	(12,685)	4,136
Increase (decrease) in trade payables	(20,389)	(42,277)
Increase (decrease) in contract liabilities	(5,532)	16,641
Other	(3,666)	<u>(1,414)</u>
Subtotal	<u>60,355</u>	<u>51,684</u>

[After amendments]

(Millions of yen)

	Fiscal year ended March 31, 2020	Fiscal year ended March 31, 2021
<b>Cash flows from operating activities</b>		
Profit before tax	29,182	27,617
Depreciation, amortization and impairment losses	77,261	<u>80,185</u>
Finance income and finance costs	3,360	3,442
Share of loss (profit) of investments accounted for using equity method	12,303	1,933
Loss (gain) on sale of property, plant and equipment, intangible assets and investment property	(4,409)	(26,312)
Decrease (increase) in trade receivables	(6,359)	(3,076)
Decrease (increase) in contract assets	(8,711)	(9,178)
Decrease (increase) in inventories and prepayments	(12,685)	4,136
Increase (decrease) in trade payables	(20,389)	(42,277)
Increase (decrease) in contract liabilities	(5,532)	16,641
Other	(3,666)	(1,427)
Subtotal	<u>60,355</u>	<u>51,684</u>

## II. 3. CONSOLIDATED FINANCIAL STATEMENTS AND NOTES THERETO

### (5) NOTES TO THE CONSOLIDATED FINANCIAL STATEMENTS

#### SEGMENT INFORMATION

#### 2. Information about reportable segments

Fiscal year ended March 31, 2020

Impairment losses

[Before amendments]

Fiscal year ended March 31, 2020										
(Millions of yen)										
	Reportable Segments					Total	Others (Note 1)	Total	Adjustment (Note 2)	Consolidated
	Resources, Energy and Environment	Social Infrastructure and Offshore Facilities	Industrial Systems and General- Purpose Machinery	Aero Engine, Space and Defense						
<b>Revenue</b>										
Revenue from external customers	320,979	138,084	392,028	367,691	1,218,782	44,396	1,263,178	-	1,263,178	
Intersegment revenue and transfers	3,895	10,625	12,530	2,033	29,083	22,659	51,742	(51,742)	-	
Total	324,874	148,709	404,558	369,724	1,247,865	67,055	1,314,920	(51,742)	1,263,178	
Segment profit (loss) (Note 3)	3,976	13,047	12,964	20,821	50,808	6,596	57,404	(9,545)	47,859	
Segment assets	271,176	298,162	334,951	689,616	1,593,905	168,338	1,762,243	106,795	1,869,038	
<b>Others</b>										
Depreciation and amortization	6,233	7,779	14,662	27,441	56,115	3,406	59,521	13,355	72,876	
Impairment losses	=	16	2,672	-	<u>2,688</u>	<u>1,697</u>	4,385	-	4,385	
Share of profit (loss) of investments accounted for using equity method	30	-	409	2,706	3,145	(15,412)	(12,267)	(36)	(12,303)	
Investments accounted for using equity method	198	-	2,647	25,121	27,966	23,132	51,098	-	51,098	
Capital expenditures	6,016	12,068	13,118	47,655	78,857	4,675	83,532	6,466	89,998	

[After amendments]

Fiscal year ended March 31, 2020										
(Millions of yen)										
	Reportable Segments					Total	Others (Note 1)	Total	Adjustment (Note 2)	Consolidated
	Resources, Energy and Environment	Social Infrastructure and Offshore Facilities	Industrial Systems and General- Purpose Machinery	Aero Engine, Space and Defense						
<b>Revenue</b>										
Revenue from external customers	320,979	138,084	392,028	367,691	1,218,782	44,396	1,263,178	-	1,263,178	
Intersegment revenue and transfers	3,895	10,625	12,530	2,033	29,083	22,659	51,742	(51,742)	-	
Total	324,874	148,709	404,558	369,724	1,247,865	67,055	1,314,920	(51,742)	1,263,178	
Segment profit (loss) (Note 3)	3,976	13,047	12,964	20,821	50,808	6,596	57,404	(9,545)	47,859	
Segment assets	271,176	298,162	334,951	689,616	1,593,905	168,338	1,762,243	106,795	1,869,038	
<b>Others</b>										
Depreciation and amortization	6,233	7,779	14,662	27,441	56,115	3,406	59,521	13,355	72,876	
Impairment losses	<u>693</u>	16	2,672	-	<u>3,381</u>	<u>1,004</u>	4,385	-	4,385	
Share of profit (loss) of investments accounted for using equity method	30	-	409	2,706	3,145	(15,412)	(12,267)	(36)	(12,303)	
Investments accounted for using equity method	198	-	2,647	25,121	27,966	23,132	51,098	-	51,098	
Capital expenditures	6,016	12,068	13,118	47,655	78,857	4,675	83,532	6,466	89,998	

### III. 3. CONSOLIDATED FINANCIAL STATEMENTS AND NOTES THERETO

#### (5) NOTES TO THE CONSOLIDATED FINANCIAL STATEMENTS

#### SEGMENT INFORMATION

#### 2. Information about reportable segments

Fiscal year ended March 31, 2021

Impairment losses

[Before amendments]

Fiscal year ended March 31, 2021										
(Millions of yen)										
	Reportable Segments					Total	Others (Note 1)	Total	Adjustment (Note 2)	Consolidated
	Resources, Energy and Environment	Social Infrastructure and Offshore Facilities	Industrial Systems and General- Purpose Machinery	Aero Engine, Space and Defense						
<b>Revenue</b>										
Revenue from external customers	315,722	148,243	363,314	242,619	1,069,898	43,008	1,112,906	-	1,112,906	
Intersegment revenue and transfers	1,953	9,709	10,946	1,984	24,592	23,885	48,477	(48,477)	-	
Total	317,675	157,952	374,260	244,603	1,094,490	66,893	1,161,383	(48,477)	1,112,906	
Segment profit (loss) (Note 3)	19,181	17,131	11,446	(40,474)	7,284	3,646	10,930	17,031	27,961	
Segment assets	293,473	298,929	335,561	683,526	1,611,489	186,150	1,797,639	35,252	1,832,891	
<b>Others</b>										
Depreciation and amortization	6,323	9,842	13,912	33,072	63,149	3,135	66,284	10,156	76,440	
Impairment losses	495	-	3,127	-	3,622	110	3,732	-	3,732	
Share of profit (loss) of investments accounted for using equity method	45	-	308	583	936	(2,799)	(1,863)	(70)	(1,933)	
Investments accounted for using equity method	197	-	2,872	23,655	26,724	21,736	48,460	-	48,460	
Capital expenditures	3,952	7,329	9,772	19,287	40,340	3,163	43,503	4,855	48,358	

[After amendments]

Fiscal year ended March 31, 2021										
(Millions of yen)										
	Reportable Segments					Total	Others (Note 1)	Total	Adjustment (Note 2)	Consolidated
	Resources, Energy and Environment	Social Infrastructure and Offshore Facilities	Industrial Systems and General- Purpose Machinery	Aero Engine, Space and Defense						
<b>Revenue</b>										
Revenue from external customers	315,722	148,243	363,314	242,619	1,069,898	43,008	1,112,906	-	1,112,906	
Intersegment revenue and transfers	1,953	9,709	10,946	1,984	24,592	23,885	48,477	(48,477)	-	
Total	317,675	157,952	374,260	244,603	1,094,490	66,893	1,161,383	(48,477)	1,112,906	
Segment profit (loss) (Note 3)	19,181	17,131	11,446	(40,474)	7,284	3,646	10,930	17,031	27,961	
Segment assets	293,473	298,929	335,561	683,526	1,611,489	186,150	1,797,639	35,252	1,832,891	
<b>Others</b>										
Depreciation and amortization	6,323	9,842	13,912	33,072	63,149	3,135	66,284	10,156	76,440	
Impairment losses	605	-	3,140	-	3,745	-	3,745	-	3,745	
Share of profit (loss) of investments accounted for using equity method	45	-	308	583	936	(2,799)	(1,863)	(70)	(1,933)	
Investments accounted for using equity method	197	-	2,872	23,655	26,724	21,736	48,460	-	48,460	
Capital expenditures	3,952	7,329	9,772	19,287	40,340	3,163	43,503	4,855	48,358	